

ACX

Advanced Ceramic X Corporation

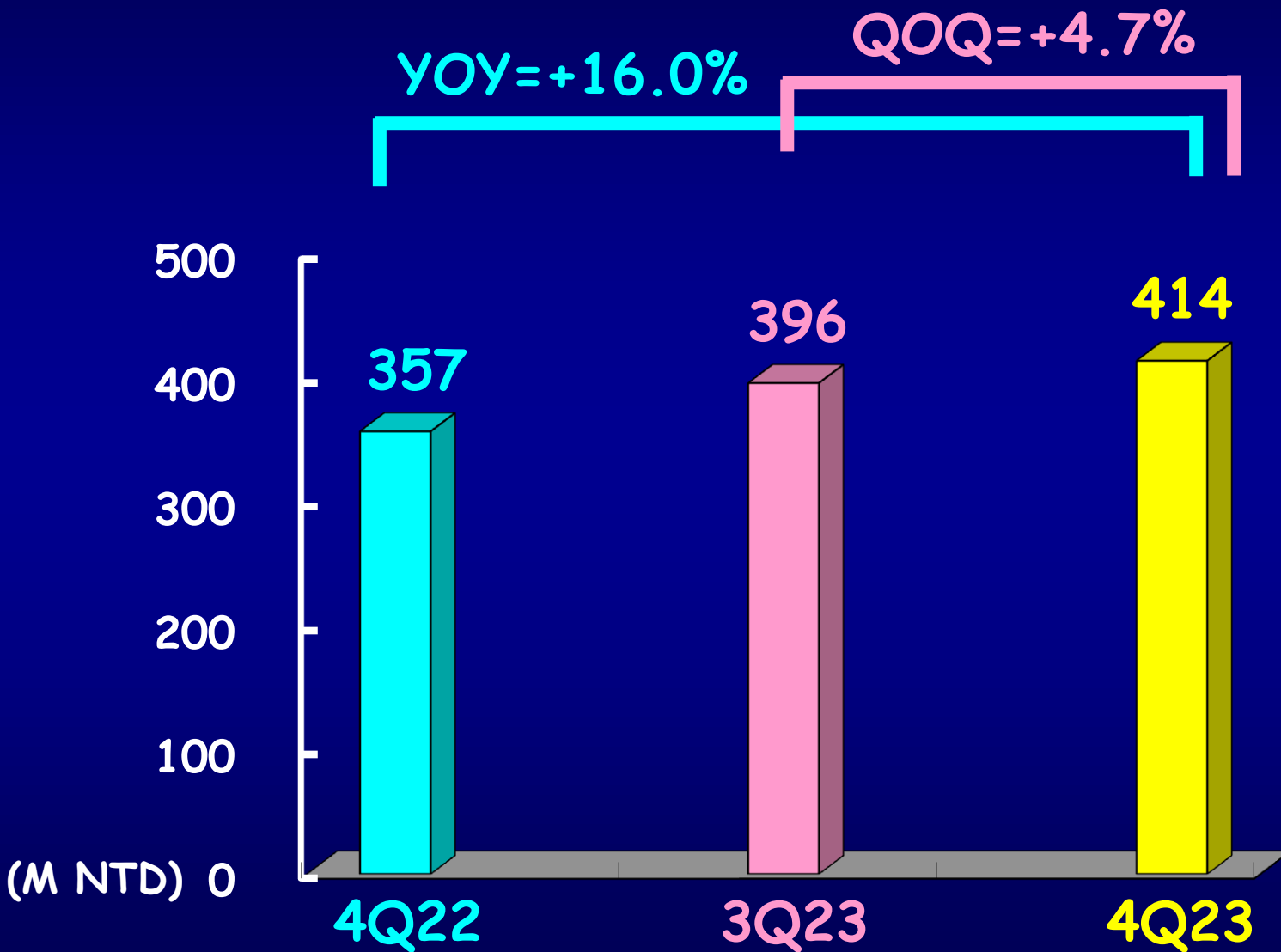


Wireless SIP Solutions

無線通訊整合元件與模組專家

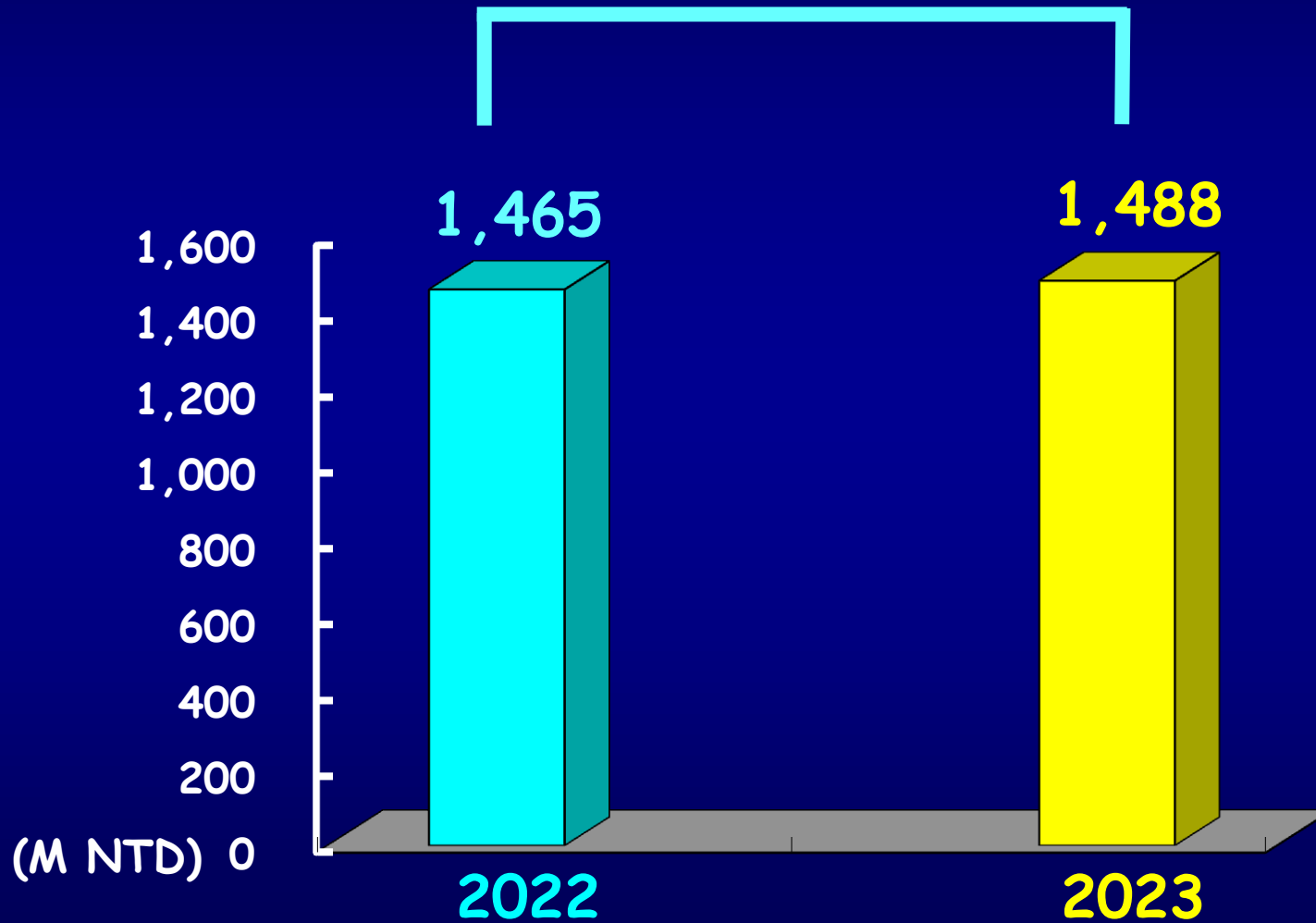
Mar 19<sup>th</sup>, 2024

## Revenue

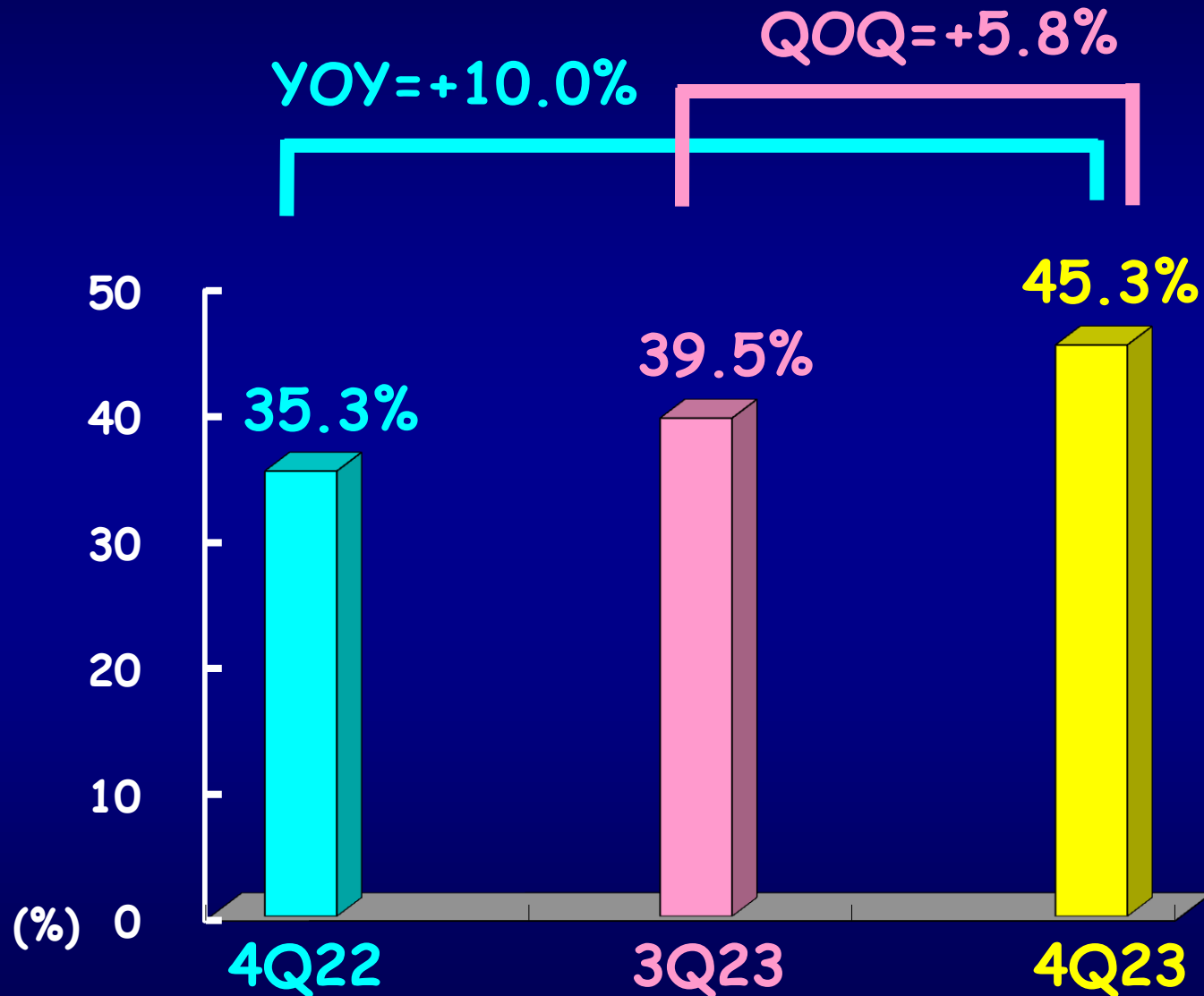


# Revenue

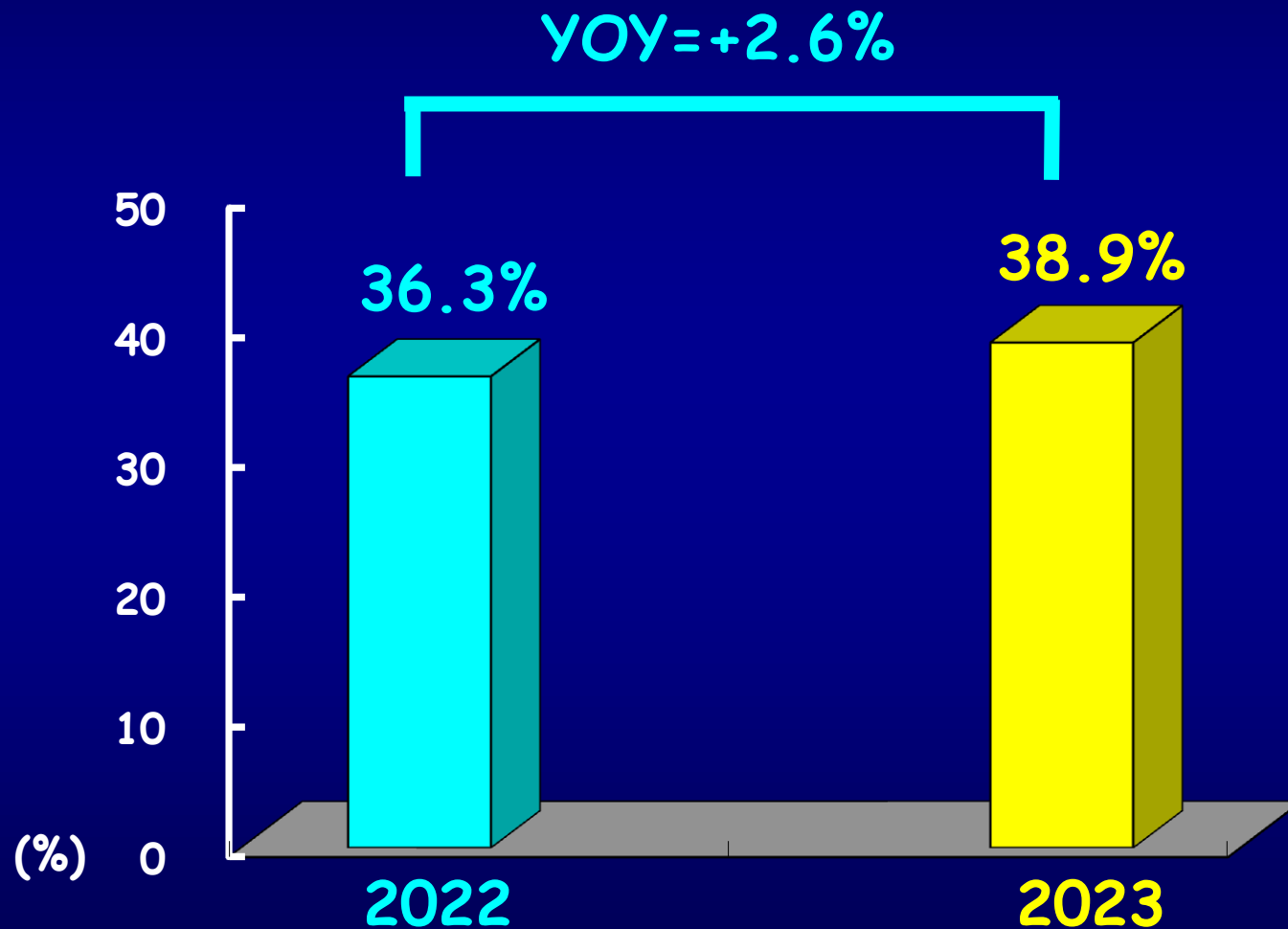
YOY=+1.6%



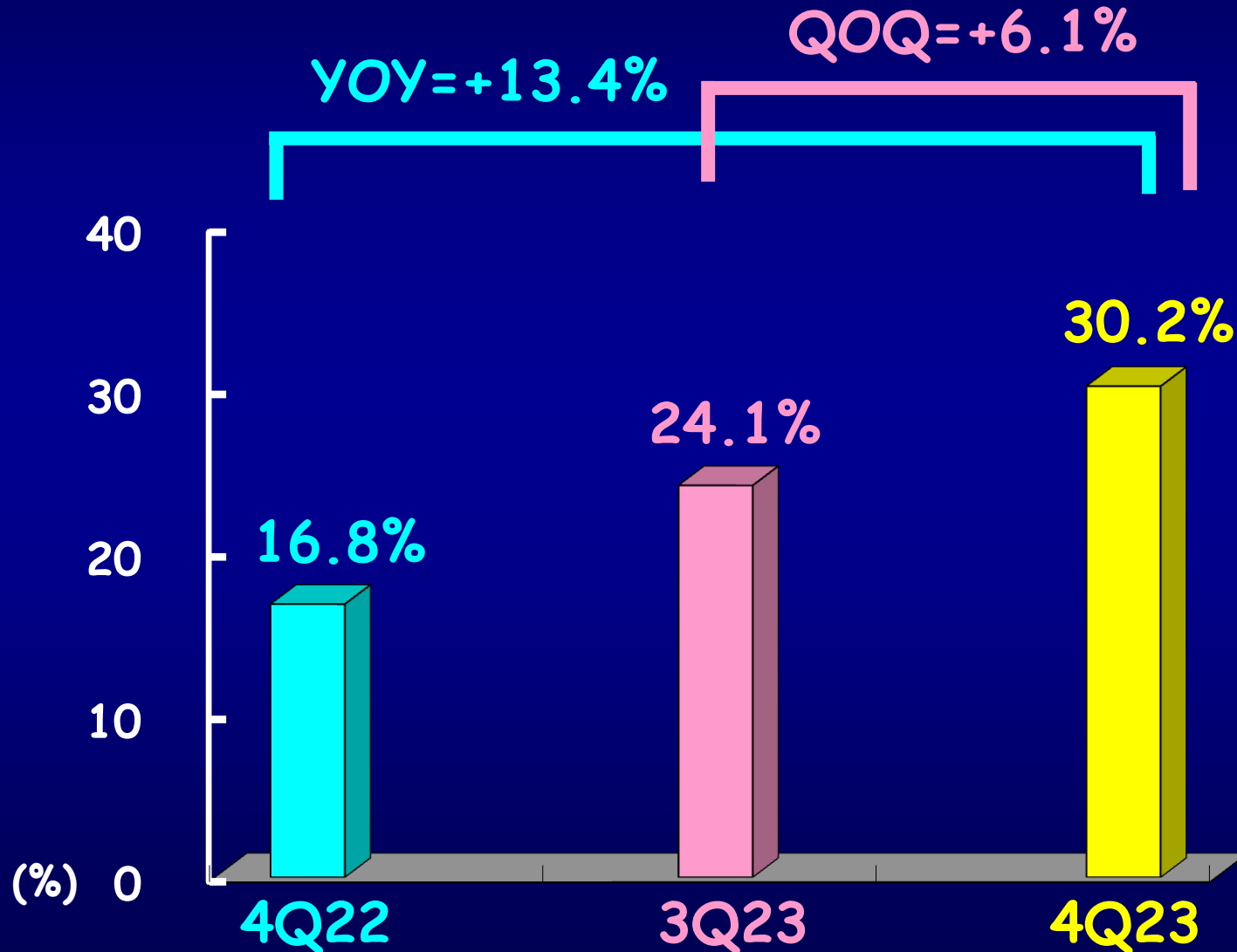
# Gross Margin



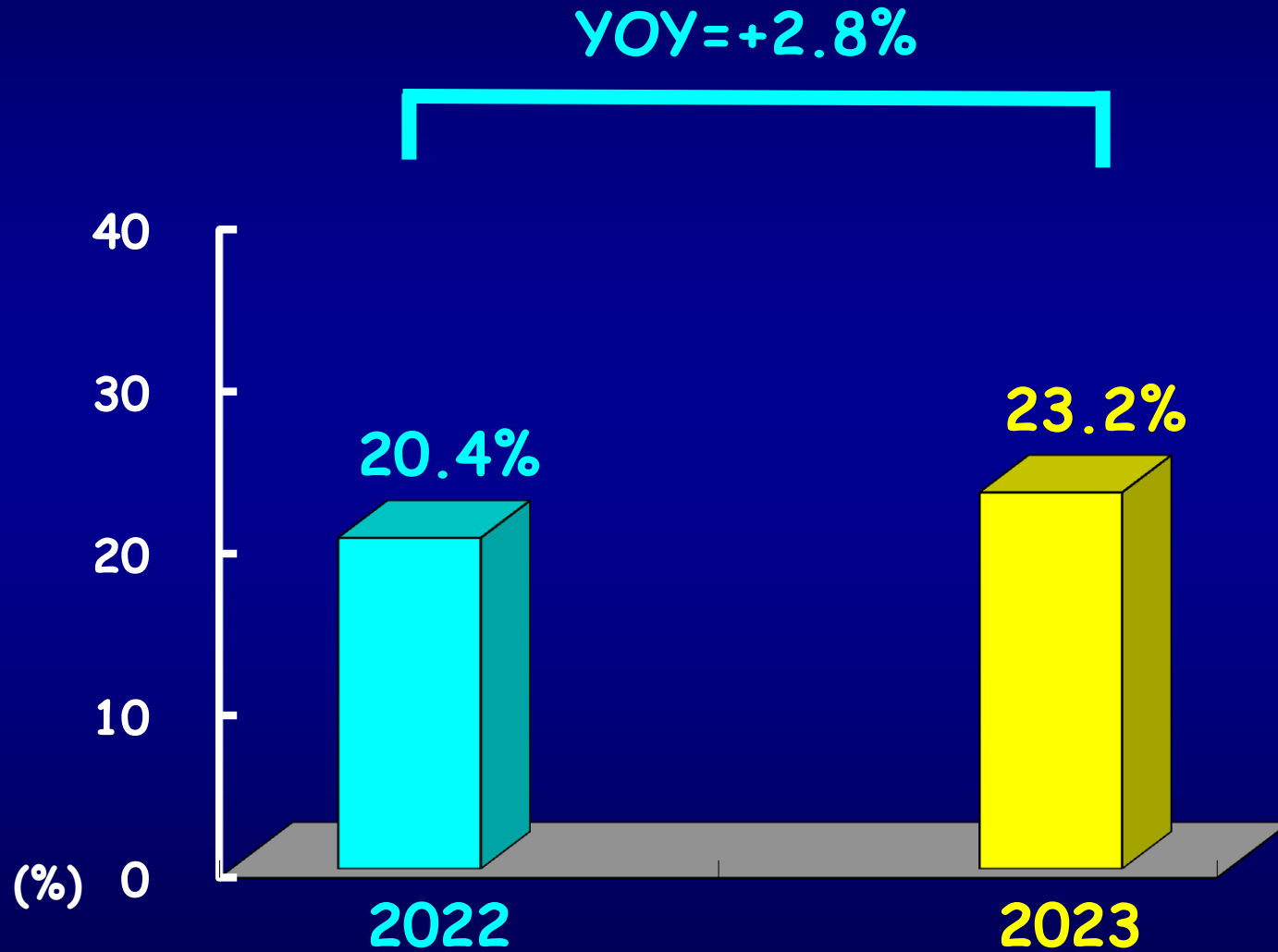
# Gross Margin



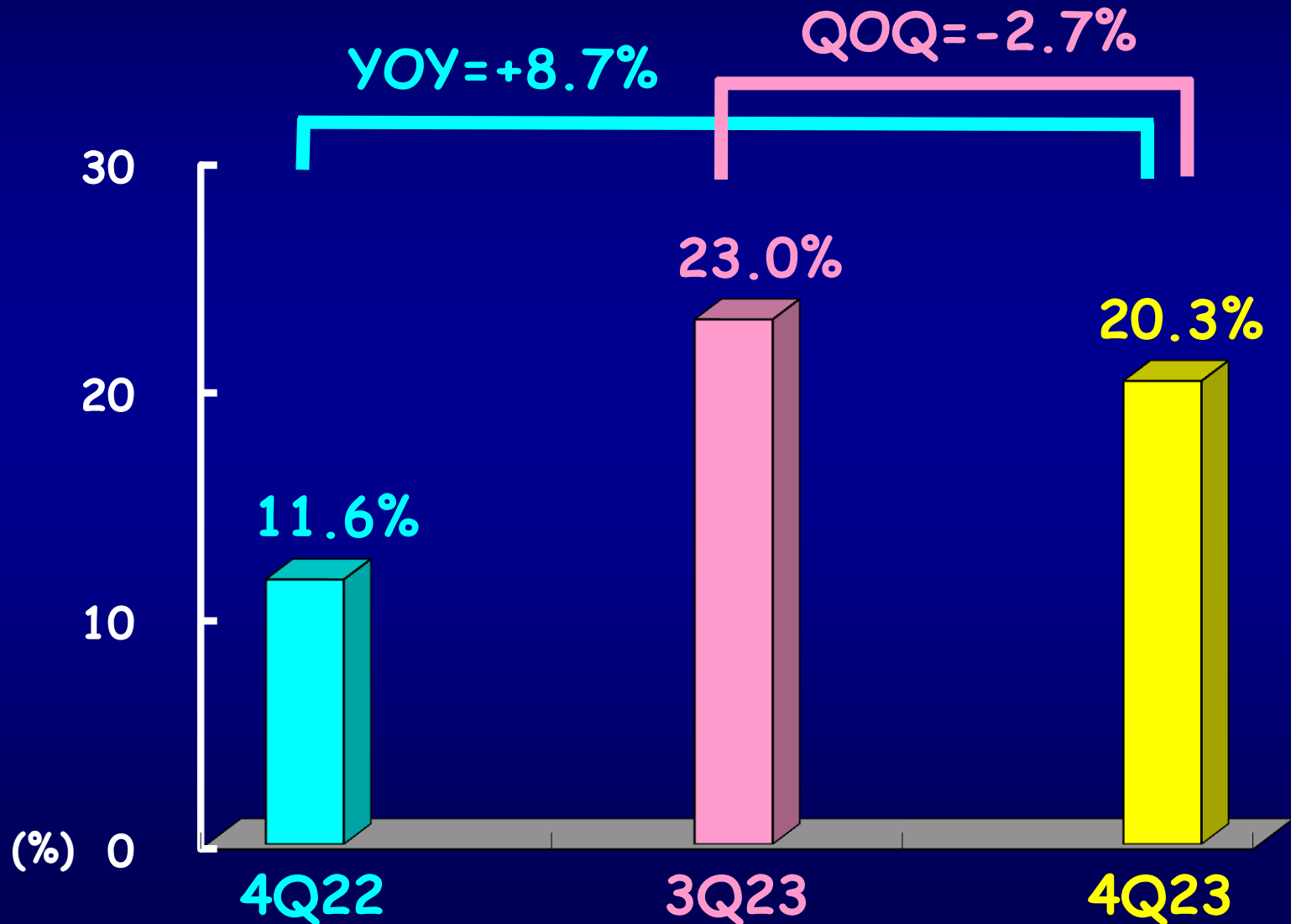
# Operating Margin



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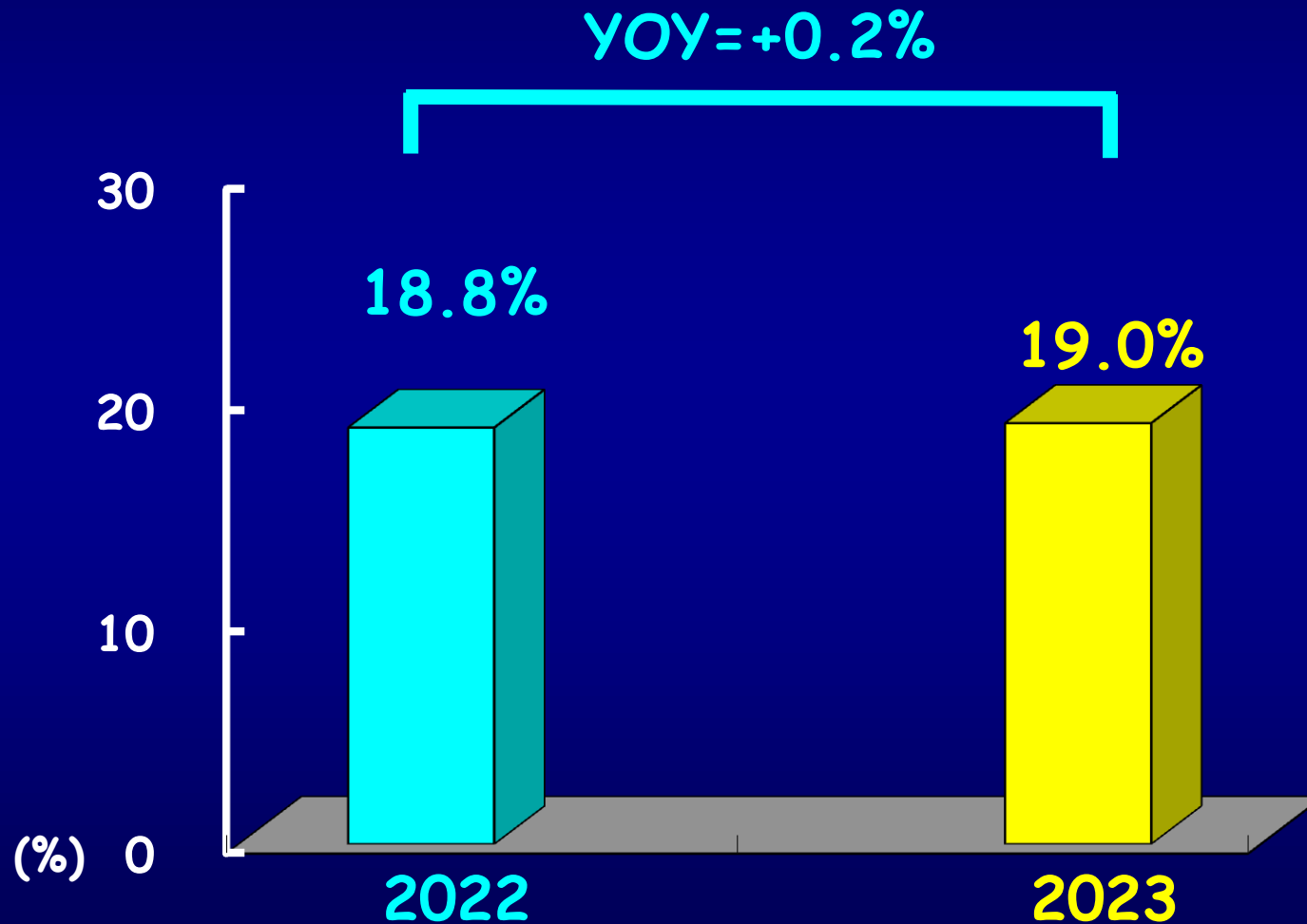


# Net Profit Margin

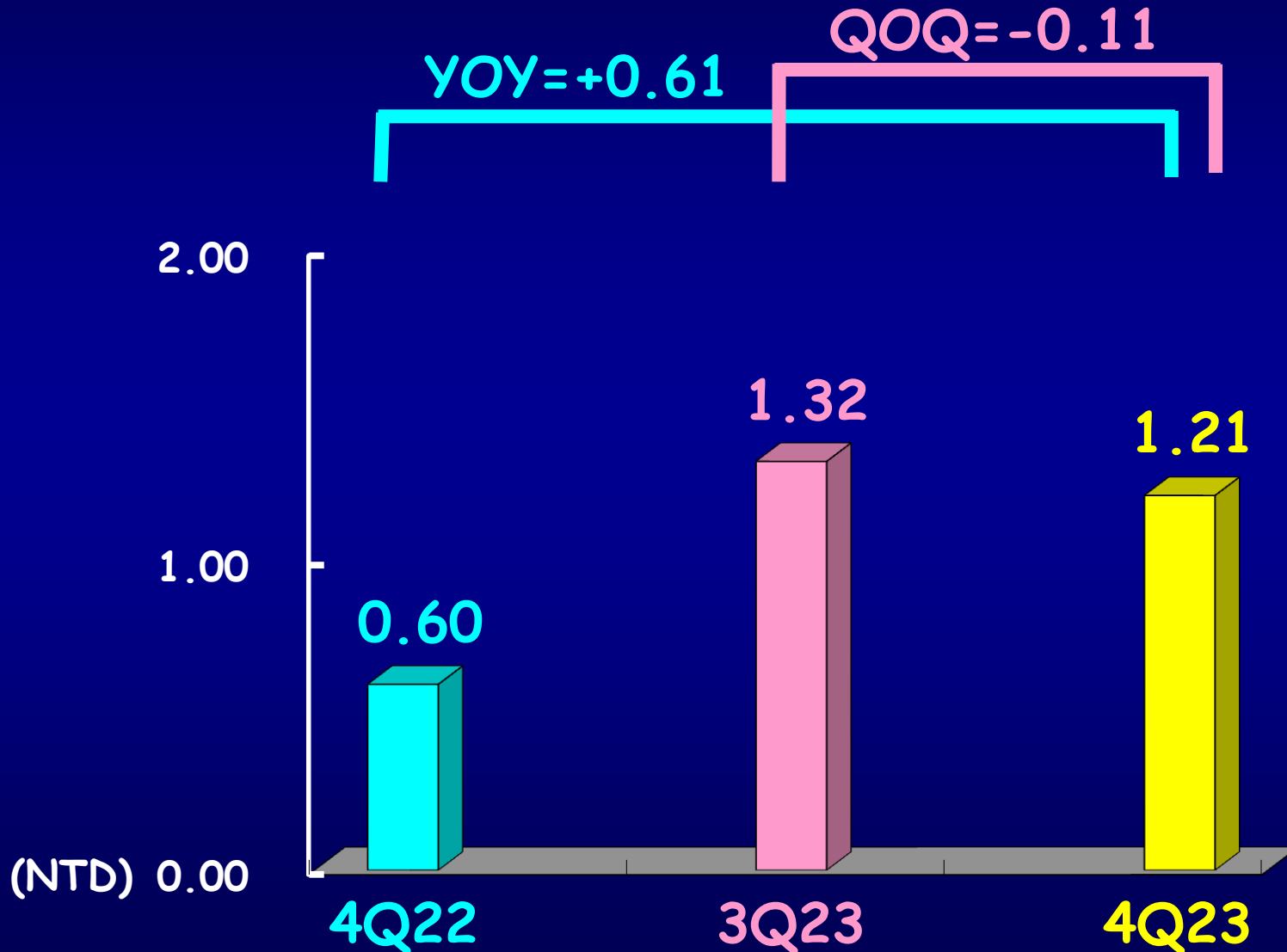




# Net Profit Margin

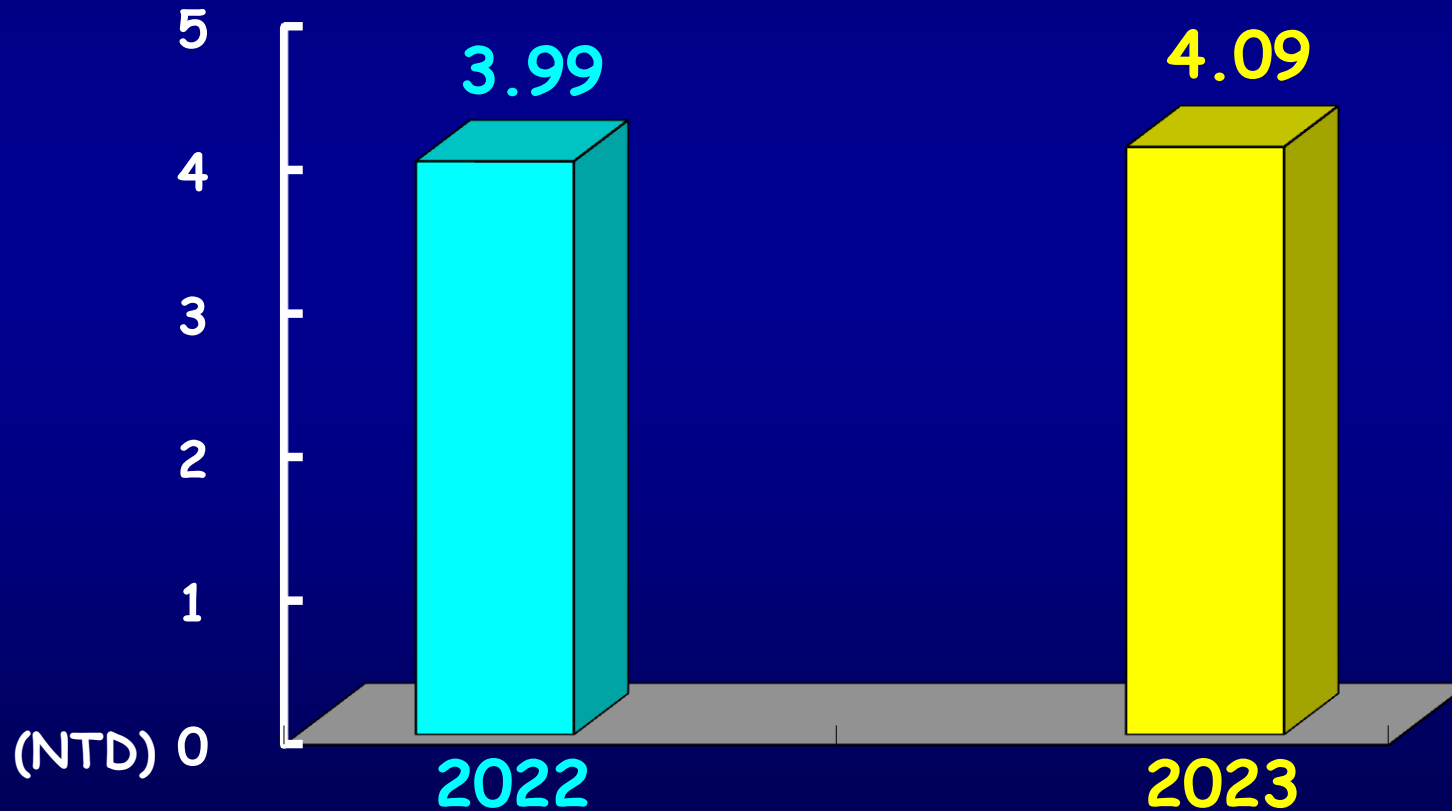


## EPS



## EPS

YOY=+0.10



# ACX Income Statements - 2023/4Q

(M NTD)	<u>4Q23</u>	<u>3Q23</u>	<u>4Q22</u>	<u>QoQ</u>	<u>YoY</u>
Net Sales	414	396	357	+4.7%	+16.0%
Gross Margin	45.3%	39.5%	35.3%	+5.8 ppt	+10.0 ppt
Operating Expenses	(63)	(61)	(66)	+2.6%	-5.4%
Operating Margin	30.2%	24.1%	16.8%	+6.1 ppt	+13.4 ppt
Non-Operating Items	(18)	20	(6)	-191.8%	+197.6%
Taxes	(23)	(24)	(13)	-7.1%	+79.9%
Net Income	84	91	41	-7.6%	+103.4%
Net Profit Margin	20.3%	23.0%	11.6%	-2.7 ppt	+8.7 ppt
EPS (NTD)	1.21	1.32	0.60	-0.11	+0.61

## Income Statements - 2023

(M NTD)	<u>2023</u>	<u>2022</u>	<u>YoY</u>
Net Sales	1,488	1,465	+1.6%
Gross Margin	38.9%	36.3%	+2.6 ppt
Operating Expenses	(234)	(233)	+0.5%
Operating Margin	23.2%	20.4%	+2.8 ppt
Non-Operating Items	12	50	-75.8%
Taxes	(74)	(73)	+0.9%
Net Income	282	275	+2.6%
Net Profit Margin	19.0%	18.8%	+0.2 ppt
EPS (NTD)	4.09	3.99	+0.10

**ACX**

**Choose Wireless, Choose ACX**



**Stock Code: 3152 TW**

**<http://www.acxc.com.tw>**